

18th June, 2016

To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001

Sub: Intimation to the Exchange pursuant to Regulation 57 (1) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Dear Sir/ Madam,

Under Regulation 57 (1) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, we wish to inform you that the Company had paid the Coupon Rate on its "9.81% L&T MRHL 2035" with ISIN No. INE128M08011 to the Debenture Holders on 18<sup>th</sup> June 2016 being the due date for payment.

Request you to take note of the above.

Thanking you

For L&T Metro Rail (Hyderabad) Limited

Ashish Malhotra

Head Legal & Company Secretary

Encl: a/a