

To

Date: 2nd May 2018

BSE Limited

Phiroze JeejeebhoyTowers,

Dalal Street

Mumbai - 400 001

Sub: Intimation to the Exchange pursuant to Regulation 57(1) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Dear Sir/ Madam

Under Regulation 57(1) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, we wish to inform you that the Company had paid the Coupon Rate on its "9.81% L&TMRHL November 2035" with ISIN No. INE128M08029 to the Debenture Holders on 2nd May 2018, being the due date for payment.

Request you to take note of the above.

Thanking you

For L&T Metro Rail (Hyderabad) Limited

M. Ravi

Manager - Legal & Secretarial